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Attorneys for USACM Liquidating Trust

E-Filed on 4/21/09

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
APPROVING STIPULATION TO
CONTINUE THE HEARING ON
OBJECTION TO CLAIM OF U.S.
SECURITIES AND EXCHANGE
COMMISSION**

Date of Hearing: April 30, 2009
Time of Hearing: 9:30 a.m.

New Date of Hearing: August 14, 2009
Time of Hearing: 9:30 a.m.

PLEASE TAKE NOTICE that an Order Approving Stipulation to Continue the
Hearing on Objection to Claim of U.S. Securities and Exchange Commission [DE 7048]

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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1 was entered on the 17th day of April, 2009, a true and correct copy of which is attached
2 hereto as Exhibit A.

3
4 RESPECTFULLY SUBMITTED April 21, 2009.

5 LEWIS AND ROCA LLP

6
7 By /s/ Rob Charles (#0006593)
8 Rob Charles
9 John Hinderaker
10 *Attorneys for USACM Liquidating Trust*
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11 Copy of the foregoing e-mailed on April
12 21, 2009 to:

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18
19 /s/ Carrie Lawrence
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